



WEEKLY AGRICULTURAL REPORT



April 4, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

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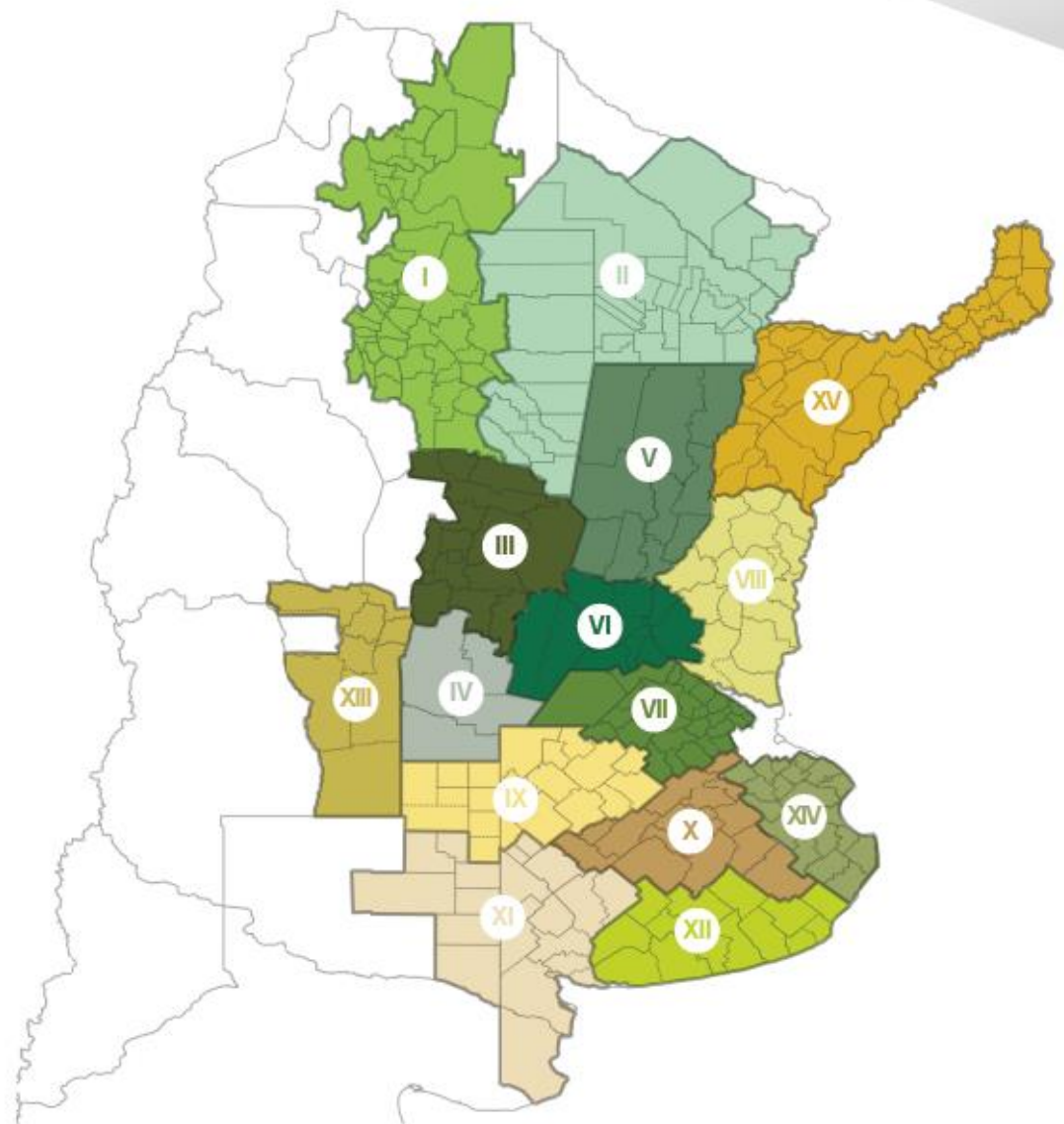
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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

## AGRICULTURAL WEATHER OUTLOOK: APRIL 4 TO 10, 2019

### TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OVER THE NORTH OF THE AGRICULTURAL AREA, FINAL SHARP TEMPERATURE DROP

At the beginning of the perspective, the agricultural area will receive winds from the northern sector, keeping temperatures above normal, while the Atlantic Coast will receive sea winds, which will moderate values. In parallel, the entry of a Pampero front will bring abundant / very abundant rainfalls to most of Paraguay and Misiones, the rest of the agricultural area will receive scarce values. Coupled with the front, the entry of an air mass from the Andes mountain range will sharply drop temperatures over most part of the agricultural area, with chances of frosts in the mountain areas and the southwest of the Pampas Region

## SOYBEAN

In spite of last week's rainfalls in the north and center of the agricultural area, harvest has made a significant progress. To date, soybeans are 6.4% collected. The average yield stands at 4.21 T/H. Current production is estimated at 4.7 M tons. The soybean belt accounts for more than 66% of the area collected with yields above 4.3 T/H. Under this scenario, we maintain our final production estimate at 53 M tons. Further adjustments remain subject to the evolution of yields during the coming weeks.

## CORN

In spite of the rainfalls in the north and center of the Ag. region, to date corn harvest is 17.2% complete. The national average yield rose to 9.82 T/H thanks to the good productivities obtained in the corn belt, the north of La Pampa and the west of Buenos Aires. Current production is close to 10 M tons. We maintain our final production estimate at 46 M tons. This figure, if achieved, would mark a new historical record for the summer cereal.

## SUNFLOWER

Over the last week, sunflower harvest has expanded 7.3 percentage points. To date, sunflower is 86,4 % collected. Current production stands at 3.3 M tons. The average yield remains stable at 2.12 T/H. We maintain our final production estimate at 3.9 M tons. All current unharvested plots are located in Buenos Aires, most of them in the south of the province.

## SORGHUM

Over the last weeks, harvest has expanded into the center of the agricultural region. To date, harvest progress stands at 3.9 percentage points. The average yield rose to 4.43 T/H thanks to the good productivities obtained in the main sorghum-producing area and its periphery. Current production is estimated at 300,000 tons. We maintain our final production projection at 2.5 M tons for the current season.



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WEEKLY AGRICULTURAL REPORT

# ANNEX



# SOYBEAN

2018/19 Season

As of: Apr. 3, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	925.250	-	925.250	-	-	-	
II	NEA	1.017.292	25.000	992.292	0,7	7.075	36,0	25.468
III	Ctro N Cba	2.037.850	15.000	2.022.850	7,3	148.480	43,5	645.888
IV	S Cba	1.637.917	13.000	1.624.917	2,6	41.875	33,2	139.025
V	Ctro N SFe	1.306.558	30.000	1.276.558	2,2	28.367	32,8	93.045
VI	Núcleo Norte	2.594.450	16.000	2.578.450	16,8	432.094	44,0	1.901.215
VII	Núcleo Sur	2.439.936	15.000	2.424.936	13,6	329.029	43,5	1.431.274
VIII	Ctro E ER	1.300.700	29.000	1.271.700	2,7	34.934	28,0	97.814
IX	N LP-OBA	1.970.840	32.000	1.938.840	5,0	97.742	39,0	381.195
X	Ctro BA	598.942	9.500	589.442	1,0	6.077	35,2	21.390
XI	SO BA-S LP	436.317	-	436.317	-	-	-	-
XII	SE BA	1.092.592	-	1.092.592	-	-	-	-
XIII	SL	179.967	-	179.967	-	-	-	-
XIV	Cuenca Sal	120.807	500	120.307	0,3	419	34,0	1.425
XV	Otras	40.583	-	40.583	-	-	-	-
<b>TOTAL</b>		<b>17.700.000</b>	<b>185.000</b>	<b>17.515.000</b>	<b>6,4</b>	<b>1.126.091</b>	<b>42,1</b>	<b>4.737.739</b>

# CORN

2018/19 Season

As of: Apr. 3, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	405.000	-	405.000	-	-	-	
II	NEA	644.000	-	644.000	-	-	-	
III	Ctro N Cba	855.000	2.500	852.500	7,4	62.875	605.996	
IV	S Cba	720.000	2.500	717.500	7,1	50.940	431.069	
V	Ctro N SFe	242.000	4.725	237.275	33,7	79.975	636.950	
VI	Núcleo Norte	580.000	8.500	571.500	59,9	342.309	3.713.146	
VII	Núcleo Sur	445.000	9.500	435.500	49,1	213.875	2.258.784	
VIII	Ctro EER	190.000	5.500	184.500	57,0	105.245	842.928	
IX	N LP-OBA	620.000	2.650	617.350	16,9	104.499	996.597	
X	Ctro BA	318.000	1.200	316.800	5,8	18.447	154.807	
XI	SO BA-S LP	176.000	-	176.000	-	-	-	
XII	SE BA	210.000	-	210.000	-	-	-	
XIII	SL	246.000	200	245.800	1,0	2.450	19.110	
XIV	Cuenca Sal	117.000	400	116.600	4,5	5.225	47.025	
XV	Otras	32.000	300	31.700	25,0	6.657	40.432	
<b>TOTAL</b>		<b>5.800.000</b>	<b>37.975</b>	<b>5.762.025</b>	<b>17,2</b>	<b>992.497</b>	<b>98,2</b>	<b>9.746.843</b>

# SUNFLOWER

2018/19 Season

As of: Apr. 3, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sow n	Lost	Harvestable				
I	NOA	-	-	-	-	-	-
II	NEA	440.000	26.000	414.000	100,0	414.000	18,0 743.310
III	Ctro N Cba	6.000	500	5.500	100,0	5.500	19,7 10.810
IV	S Cba	22.000	1.300	20.700	100,0	20.700	22,9 47.341
V	Ctro N SFe	280.000	15.000	265.000	100,0	265.000	21,3 563.785
VI	Núcleo Norte	12.000	900	11.100	100,0	11.100	22,5 24.975
VII	Núcleo Sur	9.000	700	8.300	100,0	8.300	24,0 19.904
VIII	Ctro E ER	8.000	600	7.400	100,0	7.400	23,7 17.502
IX	N LP-OBA	140.000	2.500	137.500	100,0	137.500	23,4 322.325
X	Ctro BA	70.000	2.000	68.000	93,0	63.240	23,0 145.374
XI	SO BA-S LP	380.000	7.500	372.500	80,0	298.000	21,2 630.972
XII	SEBA	400.000	6.500	393.500	60,0	236.100	24,2 571.767
XIII	SL	25.000	1.200	23.800	92,0	21.896	19,3 42.365
XIV	Cuenca Sal	100.000	-	98.400	89,0	87.576	23,4 204.968
XV	Otras	8.000	700	7.300	100,0	7.300	20,5 14.993
<b>TOTAL</b>		<b>1.900.000</b>	<b>65.400</b>	<b>1.833.000</b>	<b>86,4</b>	<b>1.583.612</b>	<b>21,2 3.360.392</b>



# SORGHUM

2018/19 Season

As of: Apr. 3, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I	NOA	21.000	-	21.000	-	-	-
II	NEA	190.000	5.000	185.000	6,0	11.100	36.009
III	Ctro N Cba	70.000	-	70.000	-	-	-
IV	S Cba	25.000	-	25.000	-	-	-
V	Ctro N SFe	130.000	7.000	123.000	30,0	36.900	158.537
VI	Núcleo Norte	25.000	1.500	23.500	25,0	5.875	44.063
VII	Núcleo Sur	14.000	800	13.200	16,0	2.112	14.784
VIII	Ctro EER	60.000	3.000	57.000	29,0	16.530	67.732
IX	N LP-OBA	35.000	-	35.000	-	-	-
X	Ctro BA	8.500	-	8.500	-	-	-
XI	SO BA-S LP	70.000	-	70.000	-	-	-
XII	SE BA	6.500	-	6.500	-	-	-
XIII	SL	40.000	-	40.000	-	-	-
XIV	Cuenca Sal	22.000	-	22.000	-	-	-
XV	Otras	13.000	-	13.000	-	-	-
<b>TOTAL</b>		<b>730.000</b>	<b>17.300</b>	<b>712.700</b>	<b>10,2</b>	<b>72.517</b>	<b>321.124</b>